



UNIVERSITY of ALASKA ANCHORAGE

2009-2010 Request for Income Override Due to Special Circumstances

University of Alaska Anchorage
Office of Student Financial Assistance
P.O. Box 141608 Anchorage, AK 99514

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Official Use Only

When students or the parents of dependent students experience a significant change in income, or have special circumstances that affect their ability to contribute to the cost of education, it may be possible to recalculate the original FAFSA using an alternative year's income rather than 2008's income, as reported on the application, or to take into consideration other special circumstances. If you feel that a recalculation will benefit you, please follow the instructions below, and provide us with the required documentation. Partially filled out forms, or incomplete documentation will result in a denial of your request.

Student Name _____	UA Student ID _____
Address _____	City _____ State _____ Zip _____

Before we can process your recalculation request, you must first complete your FAFSA and submit it for processing based on your income for the year 2008.

1. You must provide the following documentation before your request will be considered.

- Submit a detailed statement explaining your circumstances.
- Submit signed copies your 2008 income tax return, all W2's and a completed UAA Verification Worksheet. If you are completing this after January 31, 2010, please submit your 2009 tax forms as well.
- Submit documentation to verify your situation (i.e., most recent pay stubs for all 2009 income, verification of untaxed income, letter of termination of employment, divorce decree, death certificate, physician's statement, medical receipts, etc.).

2. Indicate the circumstances under which you are requesting a recalculation.

- A. Loss or reduction of employment.
Write in the date employment was terminated or income was reduced..... _____
- B. Loss of untaxed income or benefits (child support, social security, etc.).
Write in the date income was terminated or reduced..... _____
- C. One-time income (inheritance, IRA distribution, etc.).
Write in the date income was received. _____
- D. Separation or Divorce.
Write in the date of separation/divorce. _____
- E. Death of student's spouse or parent.
Write in the date of death..... _____
- F. 2008 medical/dental expenses not covered by insurance/Flexible spending acct..... \$ _____
- G. 2008 elementary, junior high and high school tuition paid..... \$ _____
1. Name of school/s: _____
2. Name(s) and age(s) of child/ren: _____

*****Complete Reverse Side*****

Please complete the chart below for each of the time periods indicated. Use actual figures or projected figures for those time periods in the future. Make your projected figures as realistic as possible—
DO NOT LEAVE AN AREA BLANK.

If you do not know what future earnings will be use your best guess.

Source of Income	Student and Spouse			Parents of Dependent Students		
	Jan. - June 2009	July - Dec. 2009	Jan. - June 2010	Jan. - June 2009	July - Dec. 2009	Jan. - June 2010
Income Earned from Work: Student/Father						
Income Earned from Work: Spouse/Mother						
Other Taxable Income:						
Interest and Dividends						
Unemployment Benefits						
Business/Farm Income						
Pension/IRA Distribution						
Permanent Fund Dividend						
Other						
Untaxed Income and Benefits:						
Child Support						
Disability Payments: Workman's Comp, VA, etc						
Other						

I certify that the information on this form is true and correct to the best of my knowledge. I understand that I may be asked to submit additional documentation to verify the information I have provided. Failure to provide this information will result in this Recalculation request not being processed.

 Student Signature

 Date

 Parent Signature

 Date

(Parent Signature is only required if student provided parental data on the FAFSA)

For Office Use Only:

FA Rep: _____ Date: _____ Revised/No Change

Comments	Student/Spouse	Parents
Estimated AGI		
Income from Work		
Estimated Income Tax		
Estimated Untaxed Income		
Estimated Offsets		
Revised EFC		